Version 1.0

ERIVIAN

R1T Launch Edition Carbon Footprint

Table of Contents

Introduction

Switching to an electric vehicle is one of the highest-impact actions an individual can take to support solutions to the climate crisis. At the same time, we recognize that electrifying transportation alone is not sufficient to meet the challenge.

Rivian was founded to help individuals and businesses adopt cleaner mobility solutions. We use life cycle assessment (LCA) to help us understand the carbon footprint of our first-ever vehicles, develop strategies to improve those footprints, and monitor our progress over time. Our carbon footprints consider the cradle-to-grave greenhouse gas (GHG) emissions of the vehicle, which capture materials and supply chain, onsite production and logistics, operation and service, and, ultimately, decommissioning phases. This means evaluating thousands of individual parts and dozens of electricity grids, and conducting countless discussions with our engineering, design, procurement, and other teams in an effort to develop footprints that accurately reflect our vehicles. The result is a study that we believe sets the bar for depth and comprehensiveness for electric vehicles.

This report describes the carbon footprint of the R1T Launch Edition in 2022—a Quad-Motor all-electric pickup truck, equipped with a towing capacity of up to 11,000 pounds and performance capabilities that enable it to traverse just about any terrain. The R1T is the first passenger vehicle from Rivian and was designed to push the boundaries of the electric vehicle market and fill a gap that is currently dominated by internal-combustion-engine (ICE) vehicles, which are among the worst emitters of greenhouse gases among consumer automobiles.

This report, coupled with the *Carbon Footprint Methodology Report¹*, conforms with ISO 14040 and 14044² standards. We use an attributional carbon footprinting approach and assess a single midpoint impact category: global warming potential (GWP) over a 100-year time frame. The characterization factors for greenhouse gases are established by the sixth assessment report (AR6) from the Intergovernmental Panel on Climate Change (IPCC), which includes climate-carbon feedbacks.

The functional unit is a base model R1T Launch Edition driven 155,000 miles over a 10-year period. The results are presented in grams carbon dioxide equivalents per mile (g CO₂e/mi). Unlike using an absolute carbon footprint (e.g., MT CO₂e), a metric normalized by durability captures the sustainability benefits of longlasting vehicles.

We use life cycle assessment (LCA) to help us understand the carbon footprint of our first-ever vehicles, develop strategies to improve those footprints, and monitor our progress over time.

¹Rivian Carbon Footprint Methodology Report.

²ISO 14044:2006 Environmental management – Life cycle assessment – Requirements and guidelines" and ISO 14040:2006 "Environmental management – Life cycle assessment – Principles and framework".

R1T Launch Edition Carbon Footprint

The average R1T Launch Edition, driven in the United States with an assumed 3% year-over-year improvement in the carbon intensity of grid electricity, has a total carbon footprint of 424 g CO₂e per mile over 155,000 miles.

R1T Launch Edition Carbon Footprint

Figure 1

R1T Launch Edition carbon footprint overview. The baseline carbon footprint (left) is presented alongside two alternative scenarios: (middle) inclusion of Rivian's pilot program to match 2022 charging with renewable energy; and (right) renewable matching for 155,000 miles and 2022 end-of-year production efficiencies.

Figure 1 shows this baseline carbon footprint along with carbon footprints for two alternative scenarios that capture a few key scenarios of how the R1T is built and operated.

In 2022, Rivian piloted a program to match all R1 charging (including home charging) with renewable energy using power purchase agreements (PPAs). To demonstrate the results of this pilot program, the second scenario in Figure 1 shows the carbon footprint of the R1T with the first year of charging completely powered by renewable energy. The resulting carbon footprint is over 4% lower than that of the baseline at $405 g$ CO₂e/mi.

The third scenario in Figure 1 matches charging with renewable energy equal to the expected energy use across all 155,000 miles and assumes 2022 equal to the exposute energy assumes an respect miles and assumes as a periodic state. This scenario reflects a carbon footprint for drivers who have recently purchased an R1T and whose charging is matched with renewables (e.g., by using residential photovoltaics). The carbon footprint in this scenario is 42% lower than that of the baseline at 247 g CO₂e/mi.

Creating opportunities for vehicles to leverage renewable energy is a core part of Rivian's sustainability strategy. As part of this effort, we are exploring .
approaches such as bundling renewable energy with vehicle purchases or offering renewable matching over varying durations as an ongoing service. Our objective is to find ways to maximize the generation of renewable energy for every R1 vehicle deployed, reducing the operational carbon footprint of the consumer fleet. $\ddot{}$

³Rivian's monthly production of saleable vehicles ramped-up from the hundreds to the thousands over 2022, yielding significant improvements in production efficiency.

2.1 Materials and Supply Chain

The carbon footprint of the materials and supply chain includes the material mining and refining as well as upstream manufacturing.

The gross vehicle weight rating of the R1T Launch Edition is 3870 kg. A bill of materials (BoM) is extracted automatically from our product lifecycle management (PLM) system through a script that bins thousands of material designations into roughly 60 material types, such as polyamides, hot-rolled steel, copper, and many others. Several material types are aggregations of mixed or unassigned materials, which are common among complex parts and/or complex supply chains. Parts with mixed and unassigned materials that are greater than 0.1% of the total vehicle mass are investigated individually through discussions with design teams, review of engineering drawings, and other efforts to gather more specific material information. Notable part investigations for the R1T included the drive units and seats. Generally, our target is to reduce the mixed and unassigned materials to less than 15% of the overall vehicle mass; for R1T, the total is 11%. rł
nf

Figure 2 shows the material composition and GHG emissions of the R1T, broken into major material categories.

Figure 2 R1T Launch Edition mass and carbon footprint breakdown by material category

R1T Launch Edition Carbon Footprint

Tracking and increasing the amount of recycled content in our vehicles is an active growth strategy at Rivian.

Table 1 Carbon footprint of the battery cell materials and supply chain

Table 2

Carbon footprint of the materials and supply chain

Materials and Supply Chain (Excluding Battery Cells)

Excluding battery cells, the total emissions of the materials and supply chain phase are 121 g CO₂e/mi. For mixed and unassigned materials, a weighted average of the known materials is used to estimate the composition and apply the corresponding carbon intensity factors.

As shown in Figure 2, apart from battery cells, steel and aluminum contribute the most to the carbon footprint of the material and supply chain stages of the R1T. Based on feedback from our suppliers, we estimate the recycled content in our sheet aluminum and steel is 18% and 23%, respectively. Other types of steel are assumed to have a recycled content of 12%. This is in line with the average recycled content in cold-rolled coil, per Worldsteel⁴ data in the Sphera Managed LCA Content (Sphera MLC)⁵ database. This is also expected to be a minimum since all steel will likely contain some recycled content. For cast and extruded aluminum, we assume 40% and 35% recycled content, respectively, which is half of the average recycled content for these semi-fabricated products in North America, as reported by the Aluminum Association⁶. In practice, steel and aluminum will likely have higher recycled content than the amounts included in this R1T study, as demonstrated by both the Aluminum Association and the American Iron and Steel Institute⁷. Rivian uses conservative assumptions to ensure that we are not accounting for lower-carbon materials until we are confident about recycled contents in those supply chains. Tracking and increasing the amount of recycled content in our vehicles is an active growth strategy at Rivian.

Battery Cells

Battery cells are explored independently of other parts in the BoM due to their complexity and importance with respect to the R1T vehicle footprint. Rivian has created a custom battery model that allows us to integrate relevant details for the cells used in the R1T. The battery model is described in more detail in the Rivian Carbon Footprint Methodology Report.

Table 1 shows the carbon footprint of the battery by major contribution source.

The total carbon footprint of the battery cells is 72 g $CO₂e/m$ i. Due to the highly technical nature of the materials in battery cells, the activities associated with the mining and refining of cell materials are the largest drivers of the battery cell footprint. The activities in cell manufacturing closely follow and are driven by electricity consumption. The module and pack of the high voltage traction battery are assembled onsite at Rivian production facilities and are included in the onsite production carbon footprint.

Summary of Materials and Supply Chain

The carbon footprint for R1T materials and supply chain is 192 g CO₂e/mi, as shown in Table 2. This represents approximately half of the total R1T carbon footprint. The materials and supply chain (excluding battery cells) is the largest contributor, with 28% of the total R1T footprint.

⁵Sphera MLC is accessed through the LCA for Experts software version 10.7.

A Life Cycle Assessment Report. The Aluminum Association. 2022.

⁴Life Cycle Inventory (LCI) Study: 2020 Data Release. World Steel Association. 2021.

⁶The Environmental Footprint of Semi-Fabricated Aluminum Products in North America:

⁷Life Cycle Inventories of North American Steel Products. American Iron and Steel Institute. 2020.

2.2 Onsite Production and Logistics

GHG emissions from onsite production and logistics account for 52 g CO₂e/ mi per R1T, which is 12% of the total vehicle emissions. The primary contributor to these GHG emissions is the electricity used for onsite production. The breakdown is shown in Table 3.

Inbound Logistics

Inbound logistics include the transportation of the parts and materials from suppliers into onsite production facilities. GHG emissions from inbound logistics include all incoming freight for materials and parts related to production at the Rivian production plant. The GHG emissions from inbound logistics are divided evenly across all vehicles produced at the plant in 2022. The GHG emissions per vehicle are expected to decrease as Rivian production volume increases and we move towards steady-state operations, thus decreasing logistics associated with production ramp.

Table 3

Carbon footprint of onsite production and logistics

R1T Launch Edition Carbon Footprint

We expect that the carbon footprint of onsite production will significantly improve in future years as factory ramp-up converts to higher annual vehicle volumes. Rivian has already witnessed significantly lower per-vehicle production energy in late 2022 compared with early 2022.

Additionally, carbon factors from Sphera's MLC database are used when mass and distance data are reported in the Transportation Management System (TMS). In the absence of mass inputs, cost data are used alongside CEDA factors from CEDA Global 4.01 to determine the GHG emissions from these parts. When comparing the mass and cost data for parts with both metrics available, we find the cost-based estimation consistently more conservative. As such, we expect that as our data improve, the GHG emissions from this stage of the product's life cycle will decrease.

Onsite Production

Production of the R1T Launch Edition occurs at the Rivian production plant in Normal, Illinois. Much of the energy used at the plant is electricity and natural gas, with minor contributions from propane- and diesel-powered equipment and refrigerants. Rivian's manufacturing plant energy metering system is not equipped with sub-metering; therefore, the carbon footprint of this stage conservatively includes business activities outside of production and is divided equally across Rivian vehicles using the total number of vehicles produced in 2022. The Normal production plant lies in the eGRID subregion SRMW; the 2020 eGRID-based Sphera MLC grid mix dataset is used as the carbon intensity for all electricity pulled from the grid. The plant is equipped with onsite solar, which supplied a portion of the electricity used in 2022⁹. This reduced the total electricity procured from the grid and therefore reduced the carbon footprint from onsite production.

We expect that the carbon footprint of onsite production will significantly improve in future years as factory ramp-up converts to higher annual vehicle volumes. Rivian has already witnessed significantly lower per-vehicle production energy in late 2022 compared with early 2022. We expect that 2023 model year vehicles will benefit from the increased production efficiency. In addition, Rivian plans to increase renewable energy procurements for Normal, which will further reduce the GHG emissions associated with onsite production.

Outbound Logistics

Outbound logistics consist of delivering finished R1T vehicles to customers. Like inbound logistics, data are reported by our logistics team and divided across the number of Rivian vehicles produced in 2022 to yield the carbon footprint of outbound logistics per vehicle.

⁹No energy attributes are sold to the grid (or any other third party). The energy produced onsite is used exclusively by Rivian.

2.3 Operation and Service

Operation and service includes GHG emissions while owners use the R1T over the 155,000 mile / 10-year period used for this report. This includes the emissions from charging the R1T and servicing key parts.

The energy used by the R1T is driven principally by propulsion efficiency, but also includes charging efficiency and passive battery drain. We determine the propulsion electricity using the EPA-reported range and the usable battery energy (UBE) for each vehicle. The EPA-reported range of the R1T Launch Edition is 328 miles. Over 155,000 miles, the R1T Launch Edition is estimated to use roughly 80 megawatt-hours of electricity.

The carbon intensity of the electricity grid is expected to change over the life of the vehicle. For the R1T Launch Edition, Rivian uses a 3% year-over-year improvement. This improvement is slightly more pessimistic than the most conservative projection from the International Energy Agency (IEA) *World Energy* Outlook 2021 report¹⁰, which relies on "stated policies" rather than pledges or other aspirational improvements. From that, the years 2025, 2030, 2040, and 2050 were used to establish the 3% year-over-year improvement rate. All GHG data, including the IEA projections, are based on Sphera's MLC database.

1ºhttps://iea.blob.core.windows.net/assets/4ed140c1-c3f3-4fd9-acae-789a4e14a23c/WorldEnergyOutlook2021.pdf

R1T Launch Edition Carbon Footprint

Table 4 Carbon footprint of operation and service

Figure 3 R1T Launch Edition cumulative carbon footprint with different electricity mixes during charging

Rivian believes it is important to use our best understanding of how the electricity grid will change for the base cases of our vehicles. But, we also acknowledge that forecasting the GHG emissions from electricity is inherently uncertain. Figure 3 shows the cumulative carbon footprint ($MT CO₂e$) across 155,000 miles using different assumptions for the carbon intensity of the grid. The most conservative assumes the R1T is charged in the eGRID subregion with the highest carbon intensity ($MROE¹¹$) and that the grid does not improve relative to 2020 emissions. The most optimistic scenario assumes the R1T is charged using a mix of renewable energy. Also included in the scenario is an assumption that the R1T is charged using Rivian's average electricity mix (weighted by sales in each eGRID subregion) without the IEA improvements (i.e., using the 2020 grid mix for each eGRID subregion).

An additional projection is also run using the National Renewable Energy Laboratory (NREL) Cambium model¹² using the most conservative scenario (95% grid decarbonization by 2050). This model includes the effects of the Inflation Reduction Act, which is expected to significantly reduce the carbon intensity of the United States electricity grid. The most conservative Cambium model is included as an independent alternative to the stated policy IEA projection and shows a lower carbon footprint, which gives confidence that the Rivian methodology is not overestimating grid improvements during the life of the R1T.

Service includes GHG emissions from scheduled service activities, such as tire and fluid replacements. Scheduled maintenance activities are included based on estimates from our engineering and service teams. Table 4 summarizes the carbon footprint from operation and service activities.

¹¹The MROE eGRID subregion covers parts of Wisconsin and Michigan. More information about eGRID subregions can be found on the EPA website (https://www.epa.gov/egrid/power-profiler#/)

¹²Gagnon, Pieter, Brady Cowiestoll, and Marty Schwarz. 2023. Cambium 2022 Scenario Descriptions
16. and Documentation. Golden, CO: National Renewable Energy Laboratory. NREL/TP-6A40-84916 https://www.nrel.gov/docs/fy23osti/84916.pdf.

2.4 Decommissioning

Rivian vehicles have not yet been decommissioned under normal operating conditions, so we must make assumptions about the fate of the vehicles and their materials. Rivian has engaged battery recycling companies. As such, our batteries are expected to be recycled when the vehicle is decommissioned. We also assume that wheels and tires are removed from the vehicle prior to vehicle shredding and sent to recycling facilities. Under the cut-off allocation approach, the burden from recycling batteries and other materials is not included in the R1T carbon footprint. All other parts of the vehicle are assumed to go through a shredding operation where most of the steel and aluminum are captured for recycling, per industry averages. Most other materials, including mixed and unassigned, are assumed to be classified as automotive shredder residue (ASR) and landfilled. Overall, decommissioning contributes less than 1% of the R1T total carbon footprint.

Scenario Analysis

We employ a multitude of estimations and assumptions throughout this study and strive to use conservative assumptions whenever possible to avoid underestimating potential impacts. To address some of the uncertainties and alternative use-case scenarios, the results of this study are supplemented with some of the most impactful findings from our scenario analyses.

Figure 4

Some of the alternative use-case scenarios we assess pertain to the choice of tire models. The base model R1T comes with the 21" Road wheels and tires. The R1T is also available with a 20" All-Terrain wheel and tire or a 22" Sport wheel and tire. Each tire option has a different rolling resistance, which impacts the range of the R1T. It follows that the annual energy use and carbon footprint also vary. The differences in range and carbon footprint for various wheel and tire options are shown in Figure 4 and Table 5.

Charging with renewable matching Charging in the best and worst eGRID subregions Lifetime mileage extended to EPA DOT estimate, 200k mi No improvements to the US grid carbon intensity Steel and aluminum with 70% and 0% recycled content Battery cell manufacturing with renewables vs. grid mix in China 20" All-Terrain wheels and tires Onsite production post ramp-up Best and worst-case for mixed and unassigned materials 22" Sport wheels and tires

Table 5 Scenario analysis of wheel and tire selection

Figure 4 demonstrates that procurement of renewable electricity to cover use phase energy consumption is one of the most effective decarbonization levers. In 2022, Rivian matched 100% of consumer charging with renewable energy procurements. The first scenario in Figure 4 shows that renewable matching across 155,000 miles decreases the carbon footprint by 162 g CO₂e/mi (38%).

While charging with renewable energy substantially decreases the carbon footprint of the R1T, we cannot fully decarbonize the vehicle with this lever alone—we must also continue to increase energy efficiency and decarbonize the materials that we use. Figure 4 also presents scenario analyses on various amounts of recycled content in the steel and aluminum in the R1T. This scenario demonstrates the potential change in the R1T carbon footprint if the recycled content of steel and aluminum were 0% or 70%. The analysis shows that introducing more recycled content in our material feedstocks is a potentially significant decarbonization lever. The scenario assessment of 70% recycled content in the aluminum alone lowers the entire carbon footprint of the R1T by 5%. And for R1Ts already charged with renewables, this scenario lowers the carbon footprints by 8%.

R1T Launch Edition carbon footprint scenario analyses

Final Thoughts

This report presents the life cycle carbon footprint of the R1T Launch Edition as assessed in mid 2023. The R1T is designed to operate a decade into the future, so the results of this study are merely snapshots of the predicted product carbon footprints based on our best data available today.

We began conducting the R1T carbon footprint before the first vehicle was delivered to a customer. We did this because Rivian believes that, while our vehicles are critical in helping to decarbonize the transportation sector, electrification simply is not enough.

We began conducting the R1T carbon footprint before the first vehicle was delivered to a customer. We did this because Rivian believes that, while our vehicles are critical in helping to decarbonize the transportation sector, electrification simply is not enough. This report and the supporting data and models allow us to create a strategy that builds on our strengths and mitigates areas of improvement.

Below are some of the early takeaways from our first R1T carbon footprint. These points are driven by the data that we generated through our LCA and help us focus on the things that matter most.

- Efficient design and decarbonizing materials is a priority for Rivian. Nearly half of the R1T carbon footprint occurs before the vehicle is assembled.
- Reducing the onsite production energy per vehicle is a key opportunity. As Rivian exits ramp and moves towards steady-state operations, we expect onsite production to become more efficient per vehicle.
- Improving propulsion efficiency addresses one of the largest parts of the R1T carbon footprint. We believe improved software, Rivian-designed drive units, and other solutions will help reduce these emissions.
- Renewable energy and other grid-related choices are key to decarbonization. Rivian and our customers have an opportunity to dramatically reduce the carbon footprint from transportation by continuing to seek electricity with few or no GHG emissions.

Lastly, it is important to acknowledge that carbon footprints are models that reflect the best information that we have today. We will continue improving our understanding of our vehicle footprints and will share updates as that information improves. We view our carbon footprints as we do everything else at Rivian: Adventurous Forever.

Critical Review

This report was reviewed for conformance with ISO 14044 in combination with the underlying Methodology Report and Supporting Information by Dr. Christoph Koffler, Technical Director Americas, Sustainability Consulting at Sphera in November of 2023.

R1T Launch Edition © 2023 Rivian Automotive, LLC. All rights reserved. 18

6.1 Carbon Factors

Table 6.1a outlines the default assumptions and carbon factor datasets for the material types in the refined BoM. The following data are used to find the carbon footprint of the materials and upstream manufacturing processes excluding battery cells. All data from the Sphera Managed LCA Content (MLC) database are from the Sphera LCA for Experts software version 10.7. The derivation of effective carbon intensity is shown below. The following data represents the latest BoM from our product lifecycle management system at the time of assessment (May-11-2023). We assume an average part yield of 95%.

CI= Carbon Intensity RC= Percent Recycled Content % MU= Percent Material Utilization

Table 6.1a Material carbon factor datasets

Table 6.1b outlines the default assumptions and carbon factor datasets for the activities excluding raw material mining and refining. The following data are critical to assessing the carbon footprint of upstream production processes, on-site production, operation and service, and decommissioning.

Material utilizations are planned scrap losses that occur during manufacturing. These are often very difficult to ascertain, particularly when these steps occur in the supply chain. We use a mix of internal data, industry averages and estimates for material utilizations. In-house stamping utilizations are based on early Rivian data for the R1T. Casting, drawing, and injection molding processes are typically high-utilization processes and are assumed to have 95% utilization. Aluminum extrusion is based on the Aluminum Association data and is 74%. All other processes, including those for mixed and unassigned materials, are assumed to have a 75% utilization. In addition to utilizations, we also include a 95% yield to all parts. This is an assumed value and is used to acknowledge that a certain fraction of all parts will not meet specifications or otherwise are unavailable for the final vehicle.

Table 6.1b

Carbon factor datasets: processes, transportation, energy, and decommissioning

¹³Parcel is a 50:50 split between cargo plane and LTL transportation.

6.1.1 Aluminum

Rivian developed carbon footprint models for aluminum ingot and sheet. The models are based on the Aluminum Association LCA report for semifabricated¹⁴ products. Rather than use the information directly from the report or the analogous datasets in the Sphera MLC, Rivian reconstructed these models so that recycled content could be a variable. Any level of recycled content can be evaluated through interpolation between these models. Utilizations and processing steps mirror the information in the Aluminum Association report and use automotive-specific information whenever available.

¹⁴The Environmental Footprint of Semi-Fabricated Aluminum Products in North America. The Aluminum Association. 2022. https://www.aluminum.org/sites/default/files/2022-01/2022_Semi-Fab_LCA_Report.pdf

6.1.2 Steel

Rivian developed carbon footprint models for hot and cold-rolled sheet with varying levels of recycled content. Worldsteel data¹⁵ for steel sheet assumes a scrap input based on industry averages. By adding the "value of scrap" dataset upstream, the scrap inputs are assigned the burden of primary steel, thus approximating a theoretical steel sheet with 0% recycled content. These models are combined with the standard worldsteel datasets in Sphera so that any level of recycled content can be evaluated through interpolation and extrapolation. All steel is assumed to be hotdip galvanized. The hot-dip galvanizing model was developed using data from the American Iron and Steel Institute (AISI)¹⁶.

6.1.3 Electronic Control Units

Much of the advanced electronics are housed in electronic control unit (ECU) modules. The GHG emissions of ECUs can vary significantly depending on the size and complexity of the printed circuit board (PCB), onboard electronics, and the housing materials. To better understand the carbon footprint of the low-voltage electronics in our vehicles, Rivian conducted an internal study to determine the carbon footprint of all the ECUs in Rivian vehicles. From this, we derived average carbon intensity factors for our ECUs that will be used across all Rivian vehicles until another study is conducted.

The subcomponents of an ECU can be broken down into two categories: populated PCBs and mechanical parts. The mechanical parts are made up of polymers and metals. As such, the corresponding carbon factors from the datasets shown in Table 6.1a scale by mass, which allows us to use the ECU BoM to find the carbon footprint of the mechanical parts.

The GHG emissions for an unpopulated PCB are determined by exploring engineering drawings to determine the rectangular dimensions and number of layers of the PCB. Using rectangular dimensions rather than actual area allows us to approximate losses associated with panelization efficiency during PCB fabrication. These data are then combined with carbon intensity factors for the appropriate type of PCB.

Determining the GHG emissions of the onboard electronics (integrated circuits, resistors, capacitors, etc.) is more difficult and has not been researched in detail. For our early models, we estimate that a populated PCB will have approximately double the carbon footprint of an unpopulated PCB based on examination of generic populated PCB data from Sphera's MLC database. While this estimation is relatively rough, the populated ECUs contribute less than 1% to the life cycle carbon footprint of an R1T. As such, the uncertainty introduced into the overall results is acceptable for the goal of this study.

6.1.4 Other Plans

A variety of other plans were created in Sphera FE to support the modeling. These are marked with an <LC> term in Table 6.1a, per Sphera nomenclature. Many plans are simple scaling functions used to normalize a process to a declared unit of 1 kg. Other plans are processes with upstream energy and operating materials (e.g., lubricants) flows connected using US data (e.g., US average electricity, US thermal energy from natural gas). These types of simple plans reflect the data in unit processes from Sphera's MLC database and are not published here.

For example, the plans for expanded polypropylene (EPP) and plastic injection are slightly more complex and cannot be found directly in Sphera's MLC database. For EPP, no data on this material are available, so an estimate was made using PP granulate and an extrusion unit process. This is a crude estimate, but not expected to have relevant impact on the results.

15Life Cycle Inventory (LCI) Study: 2020 Data Release. World Steel Association. 2021. 16 Life Cycle Inventories of North American Steel Products. American Iron and Steel Institute. 2020.

6.2 Onsite Production

The carbon footprint from onsite production is calculated using site specific data from the Rivian production plant in Normal, IL in 2022. The footprint from the production at Normal is divided evenly across the number of saleable vehicles in 2022. The Normal production plant lies in the eGRID subregion SRMW; the 2020 eGRID data from Sphera's MLC database are used as the carbon intensity for all electricity pulled from the grid. The 2020 fuel mix of this subregion is as follows 17 :

- 15% Natural Gas
- 62% Coal
- 16% Nuclear
- 7% Hydro, Wind, or Solar
- <1% Other Fossil Fuels

The production plant in Normal, IL is equipped with an array of rooftop solar panels. At the plant, neither the solar energy produced, nor any renewable energy credits are sold back to the grid (or any other third party). The energy is used exclusively by Rivian onsite. The upstream GHG emissions from the solar energy are less than 1 kg $CO₂e$ / vehicle.

6.3 Logistics

The carbon footprint of outbound logistics is found using the mode and distance of transportation for all vehicle sales in 2022. This data are divided across the number of saleable Rivian vehicles produced in 2022 to yield the average carbon footprint of outbound logistics per vehicle. The carbon footprint of this is found using the carbon factors outlined in Table 6.1b.

Carbon factors from Sphera's MLC database (as shown in Table 6.1b) are used when freight mass and distance data are reported in the TMS system. In the absence of mass inputs, cost data are used alongside CEDA factors from CEDA Global 4.01 to determine the GHG emissions from these parts. Comparing the mass and cost data for parts with both metrics available, we find the cost-based estimation consistently more conservative.

The carbon footprint from all incoming freight that consists of materials and parts related to vehicle production is divided across the number of saleable Rivian vehicles produced in 2022 to yield the average carbon footprint of inbound logistics per vehicle.

The carbon footprint of outbound logistics is found using the mode and distance of transportation for all vehicle sales in 2022. This data are divided across the number of saleable Rivian vehicles produced in 2022 to yield the average carbon footprint of outbound logistics per vehicle. The carbon footprint of this is found using the carbon factors outlined in Table 6.1b.

17https://www.epa.gov/system/files/documents/2022-01/egrid2020_summary_tables.pdf

6.4 Charging

We allocate R1T sales data to the respective eGRID subregions using the zip codes that correspond to the sale and the Power Profiler tool from the EPA¹⁸. We assume each vehicle is driven in the subregion in which it was originally purchased. For a small number of R1T sales, the zip code could either not be determined or was outside of an eGRID subregion; these sales were allocated to US average.

Each grid factor from 2020 is from Sphera's MLC database with datasets listed in Table 6.1b. All following years are projected using a 3% year-over-year improvement that is slightly more pessimistic than the most conservative IEA projections¹⁹. To determine if the national 3% year-over-year improvement was suitable at the eGRID subregions, we compared our projection with the Mid-Case Annual GEA scenario published in the latest version of the NREL Cambium model²⁰. The IEA projections and Cambium Mid-Case Annual GEA scenario are plotted with Rivian's 3% year-over-year model in Figure 6.4.

Figure 6.4

0.5 0.4 0.3 <g CO₂e/kWh kg CO₂e/kWh 0.2 0.1 0 2020 2030 2035 2040 2045 2050 **IEA Projection** 3% year-over-year improvement

IEA "stated policies" projection plotted with Rivian 3% year-over-year US average grid improvements and Cambium conservative scenario

- Cambium Projection

18https://www.epa.gov/egrid/power-profiler#/

19https://iea.blob.core.windows.net/assets/4ed140c1-c3f3-4fd9-acae-789a4e14a23c/WorldEnergyOutlook2021.pdf ²⁰https://www.nrel.gov/analysis/cambium.html

6.5 Decommissioning Cycle

The carbon footprint of decommissioning the materials in an R1T Launch Edition is estimated using the rates of decommissioning scenarios shown in table 6.5. Materials that are not expected to be isolated during decommissioning processing are modeled as automotive shredder residue (ASR) and assumed to be landfilled.

Table 6.5a

Decommissioning fate by material category

Table 6.5b

Carbon footprint of decommissioning

6.6 Detailed Footprint Summary

Table 6.6

Detailed carbon footprint for the R1T Launch Edition (MT CO2e)

- Critical Review Statement -

R1T Launch Edition Carbon Footprint - Version 1.0

R1T Carbon Footprint Supporting Information (CONFIDENTIAL) – Version 1.0

Carbon Footprint Methodology Report – Version 1.0

Scope of the Critical Review

In accordance with ISO 14044:2006, section 6.1, the goal of the Critical Review was toassess whether:

- the methods used to carry out the LCA are consistent with the internationalstandards ISO 14040 and ISO 14044,
- the methods used to carry out the LCA are scientifically and technically valid,
- the data used are appropriate and reasonable in relation to the goal of the study,
- the interpretations reflect the limitations identified and the goal of the study, and
- the study report is transparent and consistent.

As the study is not intended to support comparative assertions intended to be disclosed to the public, the review was performed by single independent expert following ISO 14044:2006, section 6.2.

This review statement is only valid for the specific reports and version numbers listed in the header of this review statement.

The review was performed exclusively on the above documents. No software models were shared during the review.

The reviewer performed the review in his capacity as an independent expert.

Critical Review process

The review was conducted by exchanging comments and responses using a spreadsheet template based on Annex A of ISO/TS 14071:2014.

The critical review was carried out between May 2023 (submission of first draft reports) and November 2023 (delivery of the final review statement). There were multiple formal rounds of comments on different draft versions of the reports, online meetings to discuss and clarify those comments, as well as several email conversations in-between.

A copy of the final review report containing all written comments and responses has been provided to Rivian along with this review statement.

The overall review was conducted in an equitable and constructive manner. The reviewer would like to highlight the good and constructive collaboration with the authors of the study. All comments were addressed and all open issues resolved. There were no dissenting opinions held by any of the involved parties upon finalization of the review.

General evaluation

The study is well scoped and capable of supporting the goal of the study. It shows a high level of technical knowledge and methodological proficiency. It is based on a multitude of data sources and primary data points covering material composition, in-house manufacturing, and use phase parameters to achieve a high level of data quality.

Its main limitation lies in the complexity of the automotive supply chain and the limited availability of primary supplier data, which is a general issue in the automotive industry and not specific to this study. As such, the study should be understood to represent mostly market-average supply chain emissions based on conservative assumptions and best-available data. Nevertheless, the results are deemed to be sufficiently accurate for external communication as well as for internal use to identify opportunities for further improvement.

Conclusion

Based on the final report documents, it can be concluded that the methods used to carry out the LCA are consistent with the International Standard ISO 14044, that they are scientifically and technically valid, that the data used are appropriate and reasonable in relation to the goal of the study, and that

the interpretations reflect the limitations identified and the goal of the study. The report documents are considered sufficiently transparent and consistent.

When communicating results to third parties outside of Rivian, ISO 14044, section 5.2 requires that a third-party report be made available to any such parties. For this specific study, the combination of Summary Report (including Appendix) and Methodology Report shall constitute the third-party report. =

Christoph Koffler, PhD

Valid as of 11/21/2023